

# INSIGHTS FROM DRUG DEVELOPMENT: SURVEYING CHALLENGES AND OUTCOMES FOR LARGE-VOLUME SUBCUTANEOUS DRUGS

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## INTRODUCTION

- With multiple well-known, large-volume subcutaneous (SC) drugs with and without permeation enhancers approved or in trials, understanding how administration volume impacts drug development is critical.
- While patients generally prefer SC over IV administration, SC adoption is often limited by the false perception that delivery volumes must be ≤3 mL without a permeation enhancer (PE).
- This misconception hampers drug discovery and stifles innovation.

## OBJECTIVE

To investigate decision-making processes regarding large-volume SC drug candidates.

## METHODS

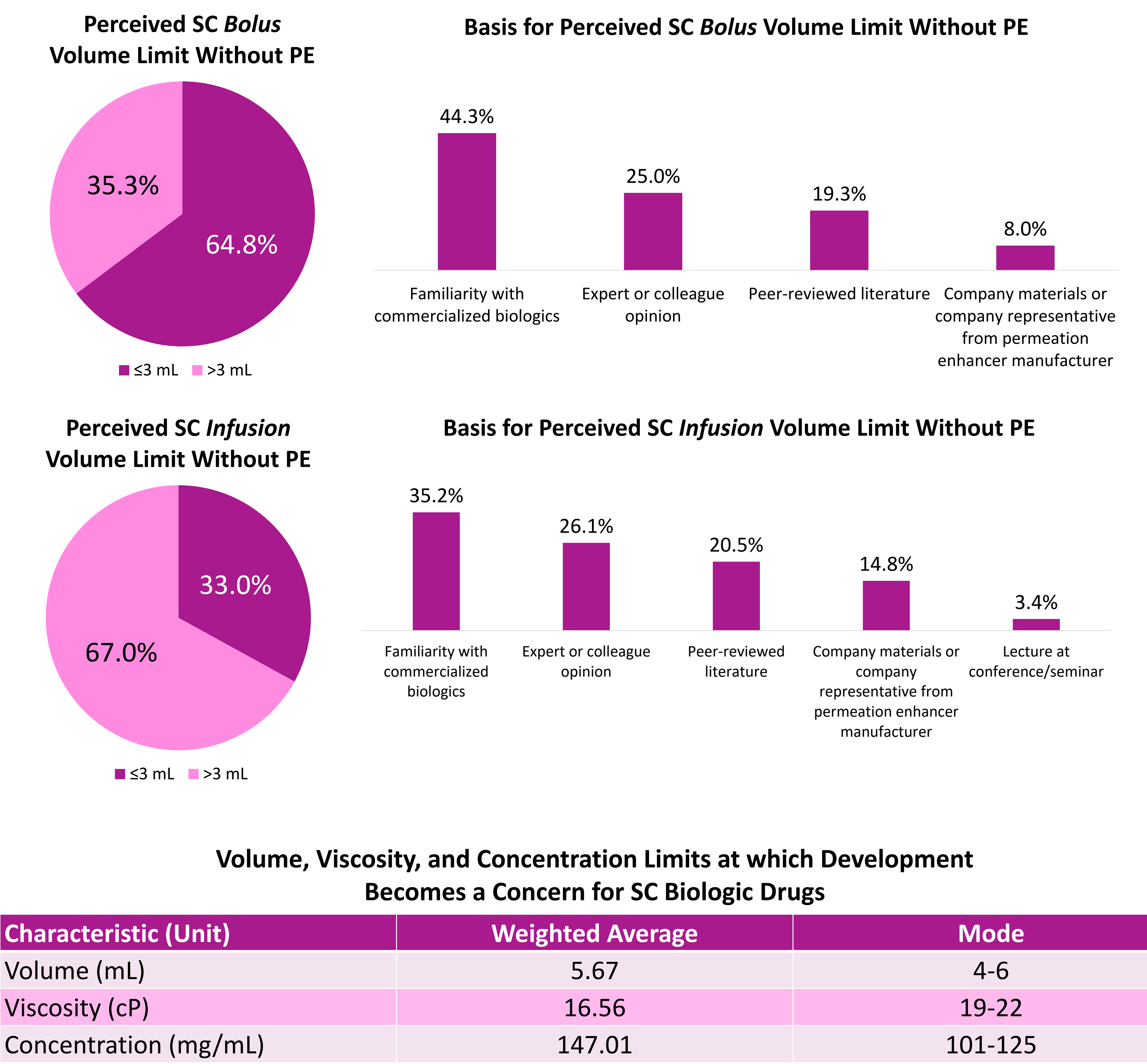
A 23-item online survey was conducted with a sample of experts from functional areas likely to be involved in the decision-making process, including R&D, CMC, portfolio/pipeline strategy, NPP, and combination products, from November 20 to 26, 2024. Survey questions explored perceptions of SC volume thresholds, factors influencing the deprioritization of drug candidates, the potential of large-volume delivery solutions, and how organizations track and revisit deprioritized candidates.

## RESULTS

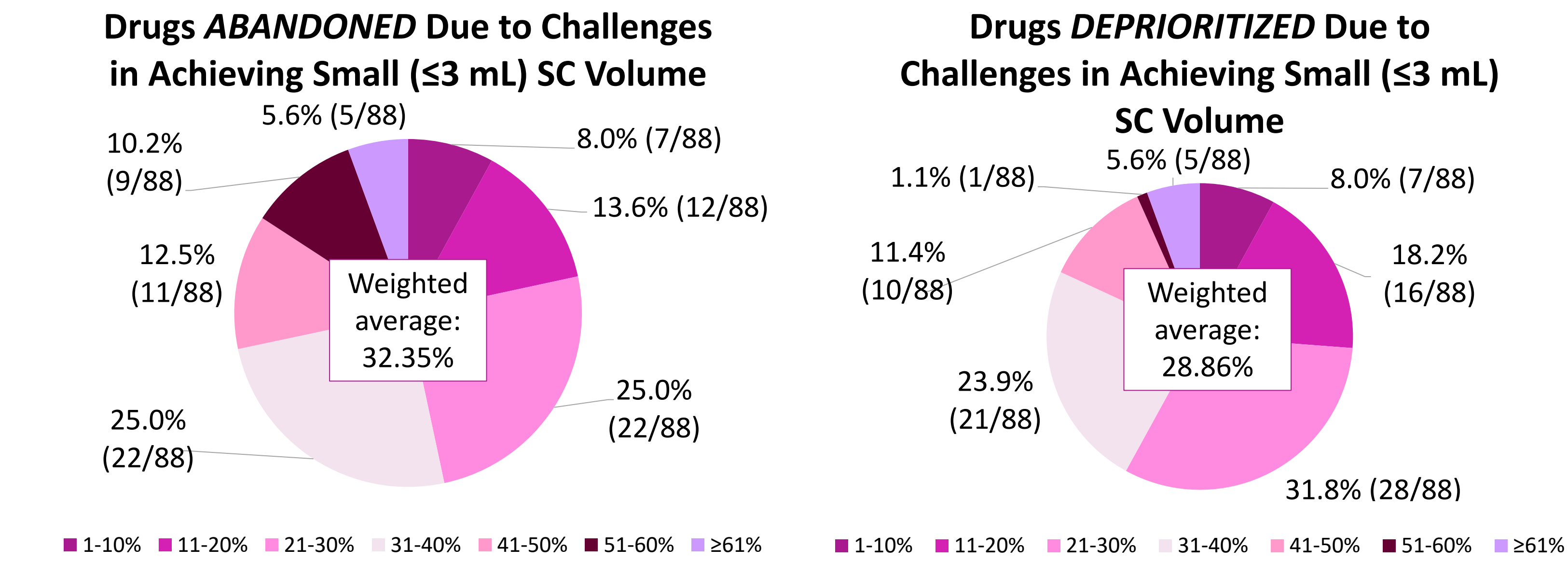
### Survey Respondents

| Characteristic   | Participants (n=88) |
|--|---------------------|
| Geographic location, n (%)                                   |                     |
| US   | 46 (52.3)           |
| Europe   | 34 (38.6)           |
| Asia   | 8 (9.1)             |
| Median number of SC drugs worked on, median (IQR)            | 5 (7)               |
| Professional role, n (%)                                     |                     |
| Senior/mid-level management                                  | 41 (46.6)           |
| Technical expert involved in strategic decision-making       | 24 (27.3)           |
| Executive/senior leadership                                  | 23 (26.1)           |
| Company type, n (%)  |                     |
| Large-cap pharma   | 24 (27.3)           |
| Mid-cap pharma   | 27 (30.7)           |
| Small-cap pharma   | 17 (19.3)           |
| Micro-cap pharma   | 5 (5.7)             |
| Contract research organization or independent CMC consultant | 11 (17.0)           |
| Specialization, n (%)  |                     |
| CMC  | 23 (26.1)           |
| R&D  | 21 (23.9)           |
| NPP  | 15 (17.0)           |
| Pipeline or portfolio strategy                               | 16 (18.2)           |
| Combination products   | 13 (14.8)           |

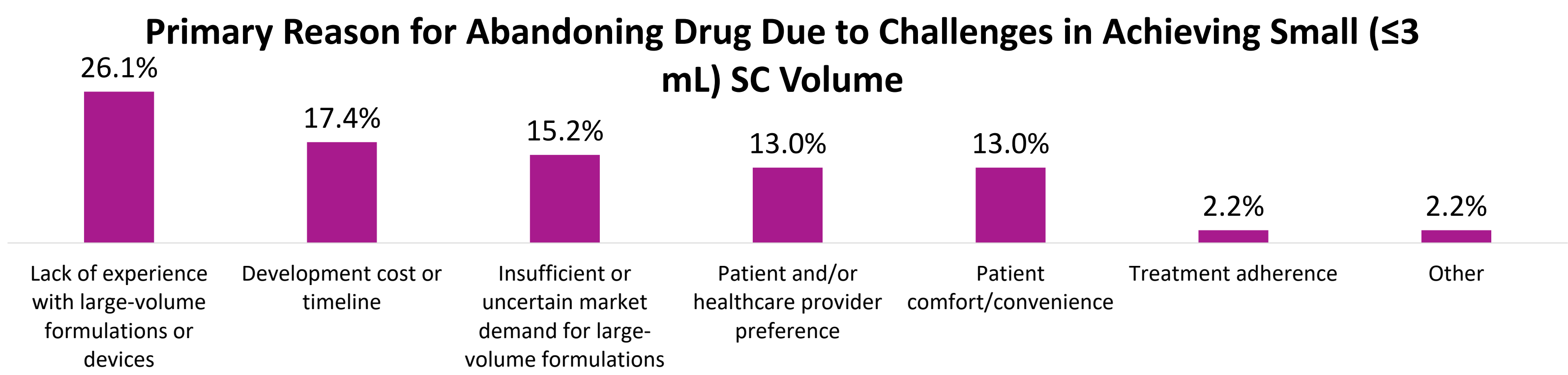
### Understanding of SC Volume Capacity



### Large-Volume R&D Assets Development: Lay of the Land

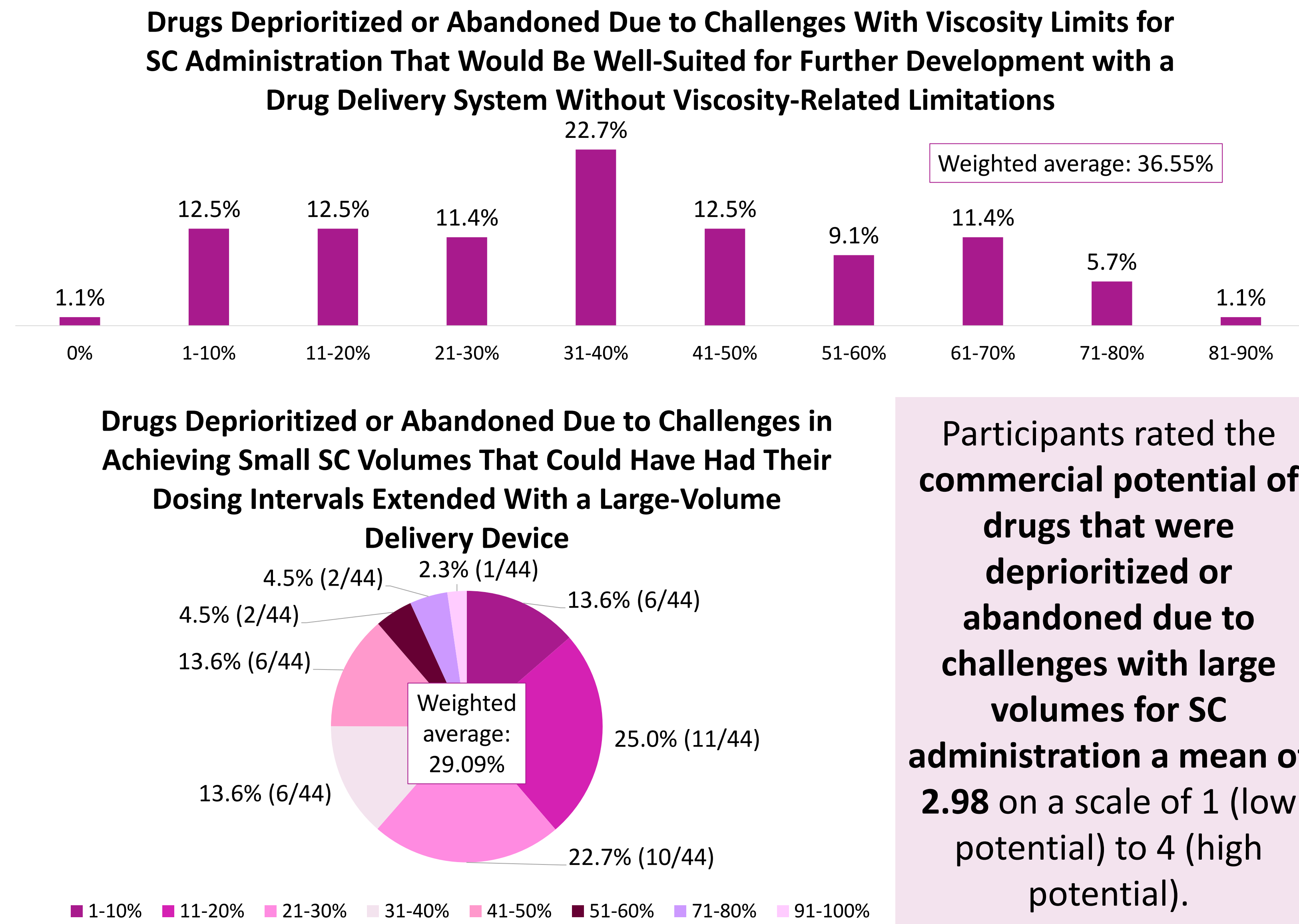


**90.9% of participants had been directly involved in a mean of 4.08 projects where a drug was deprioritized or abandoned due to challenges in achieving small volumes (≤3 mL) for SC administration.**

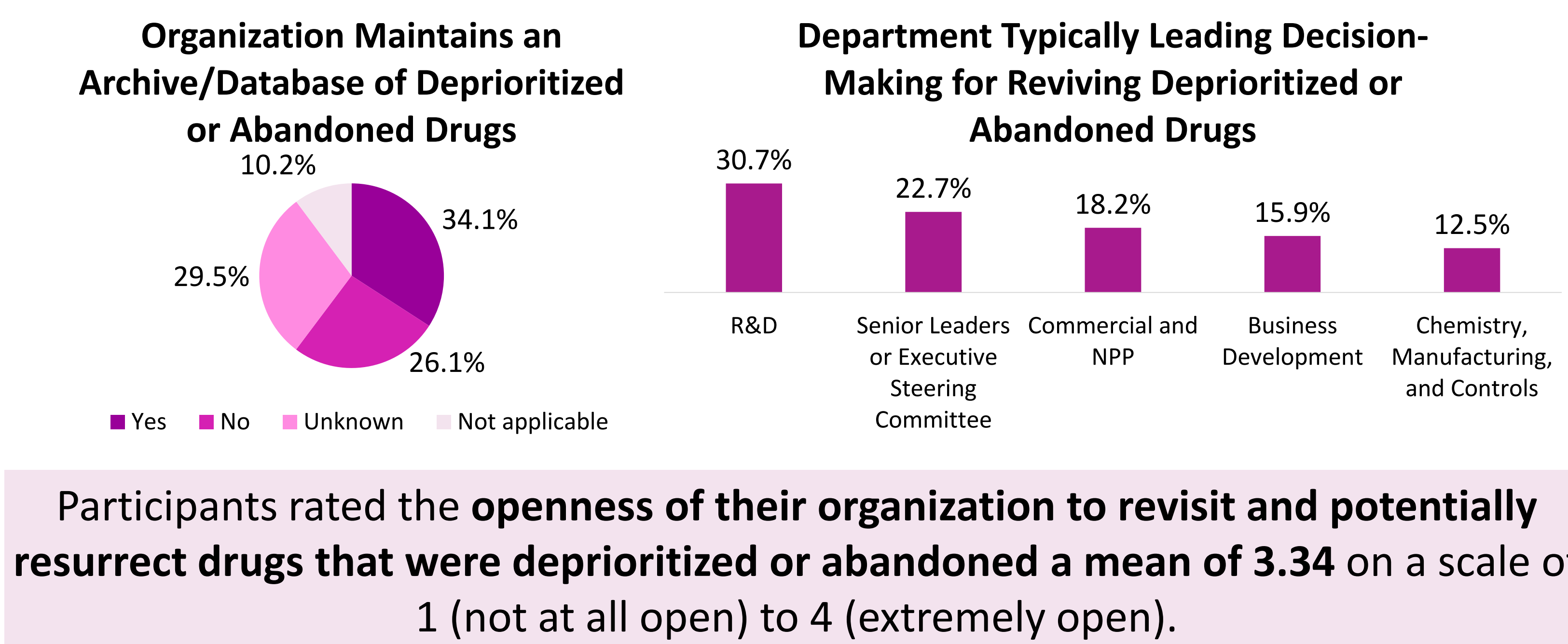


**63.6% of participants reported that large-volume drugs are only pursued if they offer distinct clinical benefits or address a high unmet need regardless of competition from small-volume or oral options.**

### Large-Volume R&D Assets Development: Missed Opportunities



### Revival of Deprioritized or Abandoned Large-Volume R&D Assets



## CONCLUSIONS

- Collectively, these findings underscore how long-standing misconceptions regarding large-volume SC administration stifle innovation.
- Promising drug candidates have been prematurely abandoned or deprioritized due to these misconceptions and participants indicate that there is organizational willingness to revisit them if suitable large-volume delivery solutions emerge.
- The limited understanding of SC volume thresholds as a bolus versus an infusion drives hesitancy toward large-volume SC delivery so more education is needed on dispelling myths surrounding large-volume SC delivery
- OBDs accommodate higher volumes, concentrations, and viscosities, offering a viable path forward by enabling the re-evaluation of previously shelved assets and expanding the therapeutic possibilities for patients in need.

**Abbreviations:** CMC, Chemistry, Manufacturing, and Controls; cP, centipoise; CRO, contract research organization; IQR, interquartile range; IV, intravenous; mg, milligrams; mL, milliliters; NPP, new product planning; OBDS, on-body delivery system; PE, permeation enhancer; R&D, Research and Development; SC, subcutaneous.

\*If you have questions about this poster, please email Omar Rahman at [orahman@enableinjections.com](mailto:orahman@enableinjections.com). Prepared with writing and editorial assistance from Terri Levine, MSc, PhD, CMPP.

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